

300238

2018-048

2017

	265,155,701	10	0.50
0	10 0		

1

			300238
	12	12	
	020-32211255	020-32211255	
	020-32052295	020-32052295	
	ir@guanhaobio.com	ir@guanhaobio.com	

2

1.

() B
()

100%

1993

2000

2007

2017

				%	
	-	83,546	114,431	-26.99%	
	-	429,517	148,237	189.75%	
	-	89,171	116,304	-23.33%	
	-	37,316	37,080	0.64%	
	-	269,029	42,592	531.64%	

2. /

EPS

CiPS

2017

CiPS

2017 4

Cell

CAR-T

first-in-class

24

-

CFDA

30

4.

2013

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2013 10

2020

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8

2016 8

15

2017 3

Biopharmaceutical

5-10

2
2008 400 80%
5,000

2017 09 29 2017 46
40 19

2. /

1,176.6 24.1% 2013 400.1 2018
10

2018 1 18 10 6,374
FDA 3,000 200 641 5
CAR-T 2017
2017 8 30 10 18 CAR-T Kymriah CAR-T Yescarta FDA

100-150 10 60% 2025
2025 60
3 21%

2017 3 CFDA
6 6

2017 2021 CAR-T
2021 1,000
2017 8 FDA

3.

80% 20%

4.

2015 168 2016 200
 2020 500
 CSR()
 9,000 / / CSR 2000 CSR 370 / /
 CSR 2016 CSR 2,070 / / 2015 16.2%

3

1

	2017	2016			2015	
	450,366,981.74	312,789,660.41	312,789,660.41	43.98%	226,172,526.18	226,172,526.18

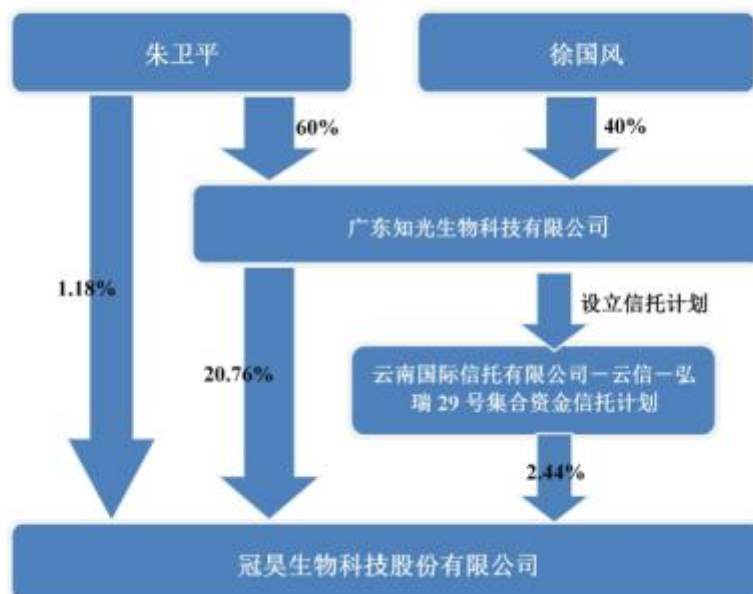
	57,475,204.77	65,371,072.14	56,955,820.90	0.91%	63,366,042.79	63,366,042.79
	52,414,658.42	49,013,286.98	40,621,169.80	29.03%	53,362,496.46	53,362,496.46
	19,218,215.39	62,163,502.46	30,680,821.75	-37.36%	67,865,962.76	67,865,962.76
/	0.22	0.26	0.23	-4.35%	0.26	0.26
/	0.22	0.26	0.23	-4.35%	0.26	0.26
	3.98%	8.21%	7.19%	-3.21%	11.44%	11.44%
	2017	2016			2015	
	1,718,166,654.41	1,636,692,595.19	1,688,311,545.77	1.77%	807,023,693.10	807,023,693.10
	1,165,146,050.27	1,388,145,390.63	1,394,394,092.91	-16.44%	581,044,881.83	

10						
		20.76%	55,044,822	53,941,500		52,540,000
		2.87%	7,612,281	5,709,211		2,198,000
1		2.80%	7,424,901	0		0
29		2.44%	6,460,259	0		0
32		2.00%	5,300,000	0		0
		1.91%	5,074,855	5,074,855		5,074,855
		1.52%	4,020,000			0
		1.44%	3,806,140	3,806,140		0
		1.22%	3,236,930			0
		1.18%	3,128,807	3,128,807		0
			29	60%		1

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+ 2017

	45,036.70	43.98%	6,712.71	58.71%
7,319.13	19.42%		5,747.52	0.91%
0.22	4.35	3.98%	3.21%	
1.		33.81%		

233.71%

2.

26.70%

2,400

3.

1,039.43

2017

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CFDA 2017 2 1.1
 CFDA III CXHS1600008 CFDA
 1.1 2017L02086

AAD

2017 3 4

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AAD

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78 + +
 - + + + - - - -
 2 20 5 2

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2017 2 27

27.0628%

10%

2017 2 27

2017-014

90%

2.

< >

2017 12 31

2017 7 27

2017-057

3.

53.35%

53.35%

2017

26,600.00

53.35%

53.35%

58.20%

58.20%

2015

2016-2020

+

CFDA

53.35%

-

1.1

12

PASI 75

PASI 90

9

2017 8 11

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2017-063

2017 8 23

2017

2017-067

2017 10 18

58.2%

2017 11 13

58.2%

8.9

100%

2016 A ISO13485 B

2 95 73 3 4 22 2 2

2017

2,471

		724,000.00
2016		916,600.00
	2017	120,000.00
		40,000.00
	2017	724,000.00
		450,000.00
		150,000.00
	2016	280,000.00
		3,000.00
		500,000.00
		250,000.00
		90,000.00
2017		100,000.00
		50,000.00
	2016	16,400.00
		16,400.00
		28,300.00
		140,000.00
	2017	340,000.00
		500,000.00
		121,800.00

	356,000.00
	900,000.00
	500,000.00
	660,900.00
2017	1,380,000.00
2017	2,400,000.00
	10,500,000.00
	134,218.38
2016	39,726.03
	500,000.00
2017	803,600.00
	200,000.00
	250,000.00
	154,500.00
2017 9 2017 10	27,000.00
2016	320,000.00
	11,600.00
	15,000.00
	24,713,044.41

2017

140

300

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10%

	126,895,716.30	116,906,588.80	92.13%	-26.70%	-26.25%	0.56%
	15,343,169.45	12,938,587.69	84.33%	12.99%	16.19%	2.32%
	4,219,432.21	3,189,654.64	75.59%	-42.92%	-37.02%	7.09%
B ()	12,635,453.66	10,605,851.25	83.94%	40.03%	43.63%	2.10%
	1,287,840.66	414,664.24	32.20%	90.94%	64.75%	-5.12%
	19,655,641.52	12,819,039.16	65.22%	12.50%	35.76%	11.17%
	8,622,021.66	-787,488.26	-9.13%	-9.23%	275.28%	-6.92%
	244,160,393.47	172,699,669.20	70.73%	249.80%	241.92%	-1.63%

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	58.20%		2017.10.18	
	58.20%		2017.11.13	

2.

2017 12 31

2017 1 13
1,000,000.00

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2017 12 31

2017 2 14